



Regular Meeting Agenda

Wednesday, June 17, 2026

10:00 AM

City Hall Complex, 915 I Street,

Defined Contribution Plans Committee

***Patrick Zalasky, Chair
Chee Khang, Vice Chair
Jeremy Gardella
Brad Hoekstra
Murray Levison
Ash Roughani
King Tunson***

***ALTERNATE MEMBERS
Matthew Anderson
Jason Bader
Dee Contreras
Crystal Harland
Kateshia Knox
Nguyen Tran***

Open Session

Roll Call

Land Acknowledgement

Pledge of Allegiance

Consent Calendar

All items listed under the Consent Calendar are considered and acted upon by one Motion.

1. Approval of Defined Contribution Plans Committee Meeting Minutes

File ID: 2026-00177

Location: Citywide

Recommendation: Pass a **Motion** approving the Defined Contribution Plans Committee Meeting Minutes of March 18, 2026.

Contact: Jacob Bredberg, Administrative Analyst, (916) 808-6846, jbredberg@cityofsacramento.org; Mindy Cuppy, City Clerk, (916) 808-5441, mcuppy@cityofsacramento.org; Office of the City Clerk

Attachments: [2026-00177 STAFF REPORT](#)

2. Fiduciary Review

File ID: 2026-01181

Location: Citywide

Recommendation: Review and file.

Contact: Samantha Hardy, Interim Director, (916) 808-7657, shardy@cityofsacramento.org, Department of Human Resources

Attachments: [2026-01181 STAFF REPORT](#)

3. Administrative Allowance Account Statement

File ID: 2026-01186

Location: Citywide

Recommendation: Review and file.

Contact: Samantha Hardy, Interim Director, (916) 808-7657, shardy@cityofsacramento.org, Department of Human Resources

Attachments: [2026-01186 STAFF REPORT](#)

Discussion Calendar

4. 2026 National Association of Government Defined Contribution Administrators (NAGDCA) Conference Additional Expenditures

File ID: 2026-01180

Location: Citywide

Recommendation: Pass a **Motion** approving use of Administrative Allowance Account funds for additional expenses associated with 2026 NAGDCA conference attendees participating in pre-conference sessions on September 27, 2026.

Contact: Samantha Hardy, Interim Director, (916) 808-7657, shardy@cityofsacramento.org, Department of Human Resources

Attachments: [2026-01180 STAFF REPORT](#)

5. Review of the 2026 1st Quarter by Fiduciary Consulting Group and Watch Status of Investment Lineup

File ID: 2026-01179

Location: Citywide

Recommendation: Pass a **Motion:** 1) retaining the Nationwide Fixed Fund and Nuveen Real Estate Securities Select R6 on watch for quantitative reasons; 2) placing Vanguard International Growth Adm fund on watch for quantitative reasons; and 3) replacing MFS Value R6, American Century Mid Cap Value R6, and MFS International Diversification R6, for quantitative reasons.

Contact: Samantha Hardy, Interim Director, (916) 808-7657, shardy@cityofsacramento.org, Department of Human Resources

Attachments: [2026-01179 STAFF REPORT](#)

6. Investment Policy Statement

File ID: 2026-01178

Location: Citywide

Recommendation: Pass a **Motion** approving the Investment Policy Statement for the purpose of guiding investment oversight of the 457(b) Deferred Compensation, 401(a) Defined Contribution, and Health Reimbursement Arrangement Plans.

Contact: Samantha Hardy, Interim Director, (916) 808-7657, shardy@cityofsacramento.org, Department of Human Resources

Attachments: [2026-01178 STAFF REPORT](#)

Member Comments-Ideas and Questions

Public Comments-Matters Not on the Agenda

Adjournment

Where to Find the Agenda and Staff Reports: The agenda provides a general description and staff recommendation; however, legislative bodies may take action other than what is recommended. Full staff reports are available at <https://meetings.cityofsacramento.org>.

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Submit Written Comments Online: Written comments received are distributed to members, filed in the record, and will not be read aloud. Members of the public are encouraged to submit public comments electronically via eComment through the City's Upcoming Meetings website at <https://meetings.cityofsacramento.org>.

Public Comment Speaker Time Limits: In the interest of facilitating the legislative body's conduct of the business of the City, members of the public (speakers) who wish to address the legislative body during the meeting will have two minutes per speaker for Consent Calendar Items, Public Hearing Items, Discussion Calendar Items, and Matters not on the Agenda for a maximum total of eight minutes per speaker per meeting. Each speaker shall limit his/her remarks to the specified time allotment.

Notice to Lobbyists: When addressing the legislative body, you must identify yourself as a lobbyist and announce the client/business/organization you are representing.

Assistance: In compliance with the Americans with Disabilities Act, if you need special assistance, a disability-related modification or accommodation, agenda materials in an alternative format, or auxiliary aids to participate in this meeting, please contact the Office of the City Clerk at 916-808 7200 or clerk@cityofsacramento.org as soon as possible. Providing at least 72 hours' notice will help ensure that reasonable arrangements can be made.